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SXM SYMPTOM MEDICINE
Pain Medicine, Palliative Care, Anesthesia

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PATIENT ASSESSMENT INTAKE NOTES

Welcome to Symptom Medicine. You have been referred to SXM by your physician for a medical evaluation. We are a full spectrum pain and symptom management clinic, specializing in anesthesia, pain medicine, palliative care, symptom management and hospice. Please review important information regarding your privacy rights, self determination and patient rights. More information is available in the clinic on request. For additional information about SXM, email us [www.symptommedicine.com](mailto:info@symptommedicine.com) or visit info@symptommedicine.com

Return the completed form in its entirety, and return it via fax or mail. Enter N/A if a question does not apply to your current medical condition or complaint.

PATIENT DEMOGRAPHICS	Name:	AKA	Patient Representative
	DOB Age	Male/Female	Marital Status
	Address	Tel.	Mobile
	Living Arrangements	Primary Language	Interrupter
	Referring Physician	Tel.	Fax
	PCP	Tel.	Fax
	Pharmacy	Tel.	Fax
	Patient Representatives	Relationship	Tel.
	Emergency Contact	Relationship	Tel.

WORK HISTORY	Current or Former Employer	Address	Phone
	Occupation	Title	Hours Work Per Week
	Type of Modified Work	Off Work Due to Illness	Off Work Due to Injury
	How Long Off Work?	Retired	Disabled
	Workman's Compensation Carrier	Date of Injury	Body Part Injured
	Prior Workman's Compensation Claim	Date of Injury	Body Part Injured

SERVICES REQUESTED	Services Requested	Patient Self Determination	Circle Your Complaints
	New Pain Problem	DNR/DNI Yes No	Anxiety Agitation Confusion Depression
	Cancer Pain &Symptoms	POLST FORM Yes No	Pain Edema Dementia Breathlessness
	Chronic Pain Management	Advanced Directives Yes No	Reduced Mobility Psychological support
	Hospice Patient	DPOA Yes No	Shortness Of Breath Poor Appetite Ascites
	Medication and Prescriptions	Health Care Proxy Yes No	Pressure Sores Weakness Constipation
	Pain Procedure/Injection	Patient Representative Y Es N	Disability Coping Counseling Vomiting
Symptom Management		Support Nausea Diarrhea Muscle pain	
Other		Anorexia Insomnia Cough Nerve pain	

Page 1 of 7 Patient Assessment Intake Notes Name _____ Initials _____

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PATIENT ASSESSMENT INTAKE NOTES

HISTORY OF PAIN and SYMPTOMS	When did your symptoms start (date)?
	When did your pain begin (date)?
	Where is location of your pain?
	Are you in a lawsuit for your pain or symptoms?
	What is the cause of your pain or symptoms? <input type="checkbox"/> Sport Injury <input type="checkbox"/> Fall <input type="checkbox"/> Work Injury <input type="checkbox"/> Car Accident <input type="checkbox"/> Chemotherapy <input type="checkbox"/> Radiation <input type="checkbox"/> Unknown Cause <input type="checkbox"/> Illness _____ <input type="checkbox"/> Surgery _____ <input type="checkbox"/> Treatment _____ <input type="checkbox"/> Other _____
	How did your pain and/or symptoms first start? <input type="checkbox"/> Suddenly <input type="checkbox"/> Gradually <input type="checkbox"/> Slow and Gradual <input type="checkbox"/> Ever Increasing <input type="checkbox"/> Comes and Goes
	Describe the timing of your pain and symptoms: <input type="checkbox"/> Constant <input type="checkbox"/> Intermittent <input type="checkbox"/> Unpredictable <input type="checkbox"/> Predictable Describe: _____
	Mark all that describe your pain and symptoms <input type="checkbox"/> Pricking <input type="checkbox"/> Aching <input type="checkbox"/> Burning <input type="checkbox"/> Throbbing <input type="checkbox"/> Sharp Stabbing <input type="checkbox"/> Numbness Tingling <input type="checkbox"/> Pins Needles <input type="checkbox"/> Dull <input type="checkbox"/> Cramping <input type="checkbox"/> Aching <input type="checkbox"/> Other
Has your pain and symptom interrupted with any of the following? <input type="checkbox"/> Sleep <input type="checkbox"/> Driving <input type="checkbox"/> Shopping <input type="checkbox"/> Family <input type="checkbox"/> Social <input type="checkbox"/> Working <input type="checkbox"/> Recreational Activities <input type="checkbox"/> Appetite <input type="checkbox"/> Sexual Activity <input type="checkbox"/> Exercise <input type="checkbox"/> Physical Activity <input type="checkbox"/> Household Activities <input type="checkbox"/> Relationships	

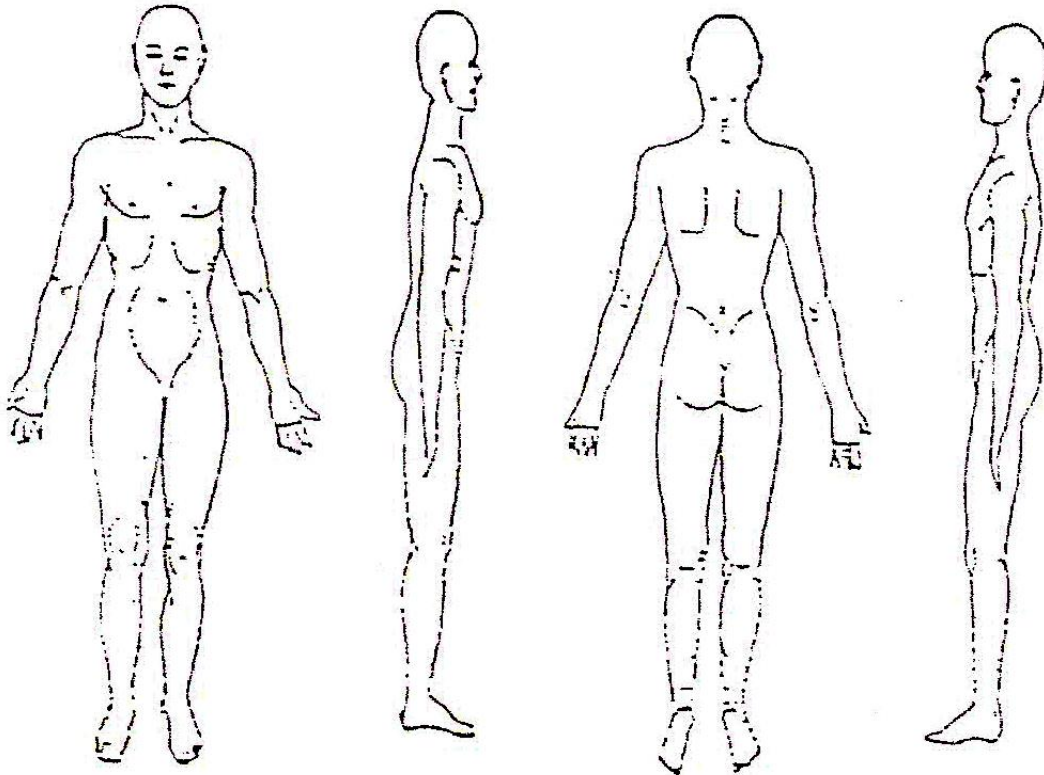
QUALITY OF LIFE	Rank the Severity	None	Poor		Moderate		Good		Excellent			
	Fatigue Low Energy	0	1	2	3	4	5	6	7	8	9	10
	Concentration	0	1	2	3	4	5	6	7	8	9	10
	Sleep Disturbances	0	1	2	3	4	5	6	7	8	9	10
	Agitation	0	1	2	3	4	5	6	7	8	9	10
	Irritability	0	1	2	3	4	5	6	7	8	9	10
	Enjoyment of Life	0	1	2	3	4	5	6	7	8	9	10
	Appetite	0	1	2	3	4	5	6	7	8	9	10
	Anger Hostility	0	1	2	3	4	5	6	7	8	9	10
	Enjoyment of Life	0	1	2	3	4	5	6	7	8	9	10
	Coping ability	0	1	2	3	4	5	6	7	8	9	10
	Relationships	0	1	2	3	4	5	6	7	8	9	10
	Support	0	1	2	3	4	5	6	7	8	9	10
	Exercise & Activity	0	1	2	3	4	5	6	7	8	9	10
	Control	0	1	2	3	4	5	6	7	8	9	10
	Dignity	0	1	2	3	4	5	6	7	8	9	10
	Independence	0	1	2	3	4	5	6	7	8	9	10
	0	1	2	3	4	5	6	7	8	9	10	
	0	1	2	3	4	5	6	7	8	9	10	

PATIENT ASSESSMENT INTAKE NOTES

Mark the body diagram with the following:

1. Location -- **X**= exact spot where pain or symptoms started **#**= where pain radiates to
2. Severity-- **W** = severe **Z** = moderate
3. Character or Type- **N**= nerve, i.e. numbness & tingling **M** = muscle, i.e. cramping, spasms **B** = burning **I** =itching
R =rash **S** = sores **E** = swelling
4. Feels inside, deep or internal - **I** = inside
5. Feels outside, superficial or external - **O** = outside

PAIN and SYMPTOM DIAGRAM



PAIN SCALE	Rank Your Pain	No Pain										Moderate										Severe Pain												
		0	1	2	3	4	5	6	7	8	9	10	0	1	2	3	4	5	6	7	8	9	10	0	1	2	3	4	5	6	7	8	9	10
	Average for Past Week	0	1	2	3	4	5	6	7	8	9	10	0	1	2	3	4	5	6	7	8	9	10	0	1	2	3	4	5	6	7	8	9	10
	Average Since Started	0	1	2	3	4	5	6	7	8	9	10	0	1	2	3	4	5	6	7	8	9	10	0	1	2	3	4	5	6	7	8	9	10
	Level When 1 st Started	0	1	2	3	4	5	6	7	8	9	10	0	1	2	3	4	5	6	7	8	9	10	0	1	2	3	4	5	6	7	8	9	10
	Level with Rest	0	1	2	3	4	5	6	7	8	9	10	0	1	2	3	4	5	6	7	8	9	10	0	1	2	3	4	5	6	7	8	9	10
	Level With Medications	0	1	2	3	4	5	6	7	8	9	10	0	1	2	3	4	5	6	7	8	9	10	0	1	2	3	4	5	6	7	8	9	10
		0	1	2	3	4	5	6	7	8	9	10	0	1	2	3	4	5	6	7	8	9	10	0	1	2	3	4	5	6	7	8	9	10

PATIENT ASSESSMENT INTAKE NOTES

CURRENT SYMPTOMS SCALE	Rank the Severity	None			Moderate				Severe			
	Shortness Of Breath	0	1	2	3	4	5	6	7	8	9	10
	Anxiety	0	1	2	3	4	5	6	7	8	9	10
	Depression	0	1	2	3	4	5	6	7	8	9	10
	Agitation	0	1	2	3	4	5	6	7	8	9	10
	Fatigue Low Energy	0	1	2	3	4	5	6	7	8	9	10
	Diarrhea	0	1	2	3	4	5	6	7	8	9	10
	Nausea Vomiting	0	1	2	3	4	5	6	7	8	9	10
	Anxiety	0	1	2	3	4	5	6	7	8	9	10
	Medication side effects	0	1	2	3	4	5	6	7	8	9	10
	Treatment Side Effects	0	1	2	3	4	5	6	7	8	9	10
	Skin problems (rash, sores)	0	1	2	3	4	5	6	7	8	9	10
	Difficulty Swallowing	0	1	2	3	4	5	6	7	8	9	10
	Constipation	0	1	2	3	4	5	6	7	8	9	10
	Depression	0	1	2	3	4	5	6	7	8	9	10
	0	1	2	3	4	5	6	7	8	9	10	
	0	1	2	3	4	5	6	7	8	9	10	

MAKES PAIN and SYMPTOMS BETTER	What Makes It Better?	No Change (No help)			Moderate Improvement				No Pain (Best)			
	Lying	0	1	2	3	4	5	6	7	8	9	10
	Sitting	0	1	2	3	4	5	6	7	8	9	10
	Stretching/ Massage	0	1	2	3	4	5	6	7	8	9	10
	Heat	0	1	2	3	4	5	6	7	8	9	10
	Ice	0	1	2	3	4	5	6	7	8	9	10
	Medication	0	1	2	3	4	5	6	7	8	9	10
	Treatment	0	1	2	3	4	5	6	7	8	9	10
	Activity or Exercise	0	1	2	3	4	5	6	7	8	9	10
	Alcohol	0	1	2	3	4	5	6	7	8	9	10
	Distraction	0	1	2	3	4	5	6	7	8	9	10
		0	1	2	3	4	5	6	7	8	9	10
		0	1	2	3	4	5	6	7	8	9	10
		0	1	2	3	4	5	6	7	8	9	10
		0	1	2	3	4	5	6	7	8	9	10

MAKE S PAIN and SYMPTOMS WORSE	What Makes It Worse?	No Symptoms or Pain			Moderate				Severe Symptoms or pain			
	Walking	0	1	2	3	4	5	6	7	8	9	10
	Lifting	0	1	2	3	4	5	6	7	8	9	10
	Sitting or Driving	0	1	2	3	4	5	6	7	8	9	10
	Bending or Twisting	0	1	2	3	4	5	6	7	8	9	10
	Activity or Exercise	0	1	2	3	4	5	6	7	8	9	10
	Temperature Changes	0	1	2	3	4	5	6	7	8	9	10
	Treatment	0	1	2	3	4	5	6	7	8	9	10
	Medications	0	1	2	3	4	5	6	7	8	9	10
	Anxiety	0	1	2	3	4	5	6	7	8	9	10
	Weather	0	1	2	3	4	5	6	7	8	9	10
		0	1	2	3	4	5	6	7	8	9	10
		0	1	2	3	4	5	6	7	8	9	10
		0	1	2	3	4	5	6	7	8	9	10
		0	1	2	3	4	5	6	7	8	9	10

PATIENT ASSESSMENT INTAKE NOTES

MEDICAL PROBLEMS	Current Medical Problems	Date Started	Current Medical Problems	Date Started
	1.		6	
	2		7	
	3		8	
	4		9	
	5		10	D

PRIOR SURGERIES	Prior Surgeries	Date	Prior Surgeries	Date
	1		5	
	2		6	
	3		7	
	4		8	D

PRIOR TREATMENTS	List Past Pain Treatment (S)	Date Done	Describe	Helpful? Yes or NO
	Surgery			
	Nerve Block			
	Epidural Steroid Injection			
	Physical Therapy			
	Occupational Therapy			
	Biofeedback/Relaxation			
	Psychological Support			
	Acupuncture			
	Pool Therapy			
	Muscle Injections/ Trigger Point			

Hardware & Devices	Assistant Device	Date Started	Body Implants and Hardware	Date Placed
	Wheelchair		Heart Pace Maker	
	Cane		Interthecal Pump	
	Walker		Spinal Cord Stimulator	
	Crutches		Prosthesis (Joint Replacement, Rods)	
			Heart Stents	

DIAGNOSTIC TESTS		Where Completed	Date Done	Body Part	Reason Test Done
	X-Rays				
	CAT Scan				
	MRI				
	EMG/Nerve Conduction Study				
	Myelogram				
	Bone Scan				
	Radiation Treatment				

PATIENT ASSESSMENT INTAKE NOTES

Medication	Name Of Medication	Mo/Year Started	Dose	Pills Day	Number of Times a Day	Helpful Yes of No?	Side Effects** Yes or No?

	Pain Medication Tried In Past	
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ALLERGIES & SIDE EFFECTS	Allergies and Rection (include Medications, Foods, dyes, Environmental)	
	Side Effects of Medications (use above references**)	

SOCIAL HISTORY	Living Situation	
	Marital Status	
	Children's Ages	
	Education Completed in School	
	Military Branch	
	Felony Conviction and Reason	
	Disability And Why	
	Psychiatric Care	
	Workers Compensation	
Lawyer		

ETOH TOBACCO ILLICITS	Tobacco	Packs per Day	For	Years
	Alcohol	Drinks Per Day	For	Years
	Recreational Drugs	List All Types		
	Rehabilitation For Drugs	Dates Of Treatment		
	Rehabilitation For ETOH	Dates Of Treatment		
	Do you drink to Decrease Pain	How Many Per Day		
	Do you Use Drugs to Decrease Pain			

